

APPLICATION FOR ACCOMMODATION



The George Crombie Trust was established in 1949, in terms of the Trust Deed “to assist ladies of gentle birth of or passed middle age who have only a small income from which to find accommodation”. Currently the Trust has as its purposes and objectives the provision of accommodation and the payment of grants or annuities (for which separate application forms are available) to those demonstrating a particular need.

Any lady wishing to apply must be over normal retirement age, although the Trustees have a discretion to make accommodation available to any individual depending on her circumstances.

All applicants must provide a full and complete disclosure of their current financial circumstances. Applications will be considered in or around March and September each year.

Applicants are required to supply information to the Trustees in the terms of the annexed Schedule, along with the completed authority below to release confirmation of their financial position, as disclosed by them, from their banks or building societies or other source of income. Applicants should complete the following declaration along with the information in the Schedule annexed.

Address

.....

.....

I, *.....authorise Messrs Adam Cochran, Solicitors, as Agents for the George Crombie Trust to obtain such information as to my financial means as may be required by them in the determination of this application for accommodation from the Trust.

(Signature)

(Date).....

*** Complete Full Name**

SCHEDULE OF INFORMATION TO BE GIVEN BY APPLICANTS

The following questions must be answered:-

1. Please state full name:
2. Present address:
.....
3. Present employment (if any):
4. If employed when do you contemplate retirement?:.....
5. Telephone number (if any):
6. Date of Birth:
7. Your National Insurance No.:
8. Give an indication of your gross income?:(after retirement)
 - a. What are the sources of this income?

Please ensure that copies of your pension statements and bank statements are returned with this form.

9. Do you own any heritable property – Land or buildings?

a. If so, give approximate value:.....

b. Address of Property:.....

.....

10. What savings do you have?

a. Please state the amounts/holdings: -

i. Shares

ii. Bank Accounts.....

iii. Building Society

Please provide the names and addresses of your Bank/Building Society/Landlord: –

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11. What do you currently pay for your housing?

a. Rent/ Mortgage.....

12. Do you receive any benefits (other than your old age pension)?

a. If so, which benefits; and how much?

13. Have you ever applied for, or received Housing Benefit?

14. Have you ever been refused any of the following;

If so, Please state reasons given and the date of refusal -

a. Housing Benefit

b. House Insurance

c. Any other State Benefit

d. Rental Accommodation

i. Local Authority

ii. Sheltered Housing

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15. Are you in good health and able to carry out normal household duties?

16. Would you be able to accept accommodation on an upper floor?:

17. Please give the name and address of your Doctor:

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.....

18. Please signify your agreement to the Trustees approaching your Doctor for verification regarding Questions 15 and 16:.....

19. Please give the name and address and contact telephone number of your next of kin:

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DECLARATION BY THE APPLICANT

The foregoing answers are true and complete in all respects.

(Applicant to sign here)

Date

Please detail any other information which you believe may be relevant to your application on a separate sheet if necessary.

APPLICATION FOR ACCOMMODATION



THE GEORGE CROMBIE TRUST

APPLICATION

BY

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Lodged

This Application, properly filled up, should be lodged with the Factors of the Trust, Messrs. Adam Cochran, Advocates, 6 Bon Accord Square, Aberdeen. AB11 6XU